



Floriculture and Nursery Research Initiative

A Brief Background

Third FNRI Researchers Conference
Cleveland, Ohio - October 14 – 16, 2009



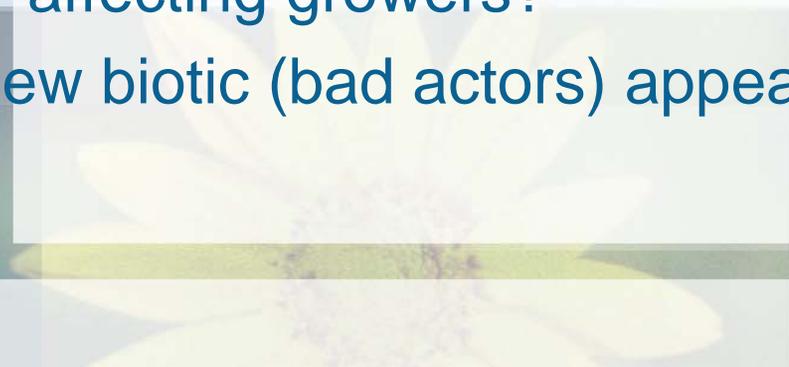
The State of the Nursery Industry

Economic recession – landscaping is down, product glut on the market, “woody” growers are hurting
New efforts may help in the long-term. Climate change – can we sequester carbon? Can we improve cities through greenscaping?

Reinvigorated regulatory climate

“Sustainability” – a marketing tool. How is it affecting growers?

New biotic (bad actors) appearing





The State of the Floriculture Industry

“Color” is still selling – although the recession hurts here too
Global trade is increasing – so are pests and diseases. It’s getting more difficult.

Company consolidation is changing the industry. Syngenta, Ball, Fides, Dummen, Selecta operate internationally. We are growing from vegetative cuttings.

Climate change legislation will hurt us. We are energy-intensive

“Sustainability” – hitting us too.

Dominance of the Big-Box Stores. Who wins?





The Floriculture and Nursery Research Initiative:

A partnership of government, industry, and universities to obtain and guide Federal research dollars focused on industry's needs.

USDA Agricultural Research Service

Society of American Florists

American Nursery and Landscape Association/HRI

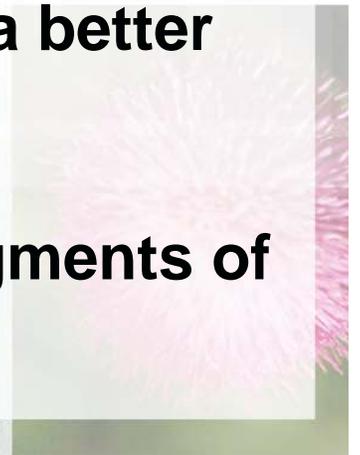
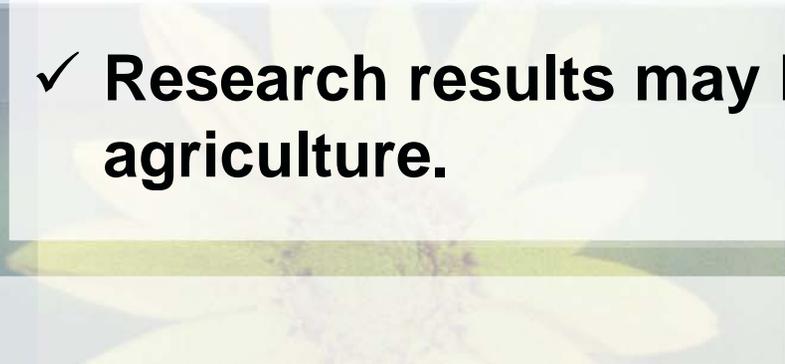
U.S. universities and botanical gardens





Why spend taxpayers' \$\$\$ on such research?

- ✓ **Increase U.S. growers' efficiency and competitiveness.**
- ✓ **Help U.S. urban and rural economies.**
- ✓ **Improve Americans' quality of life via better plants and flowers.**
- ✓ **Research results may help other segments of agriculture.**

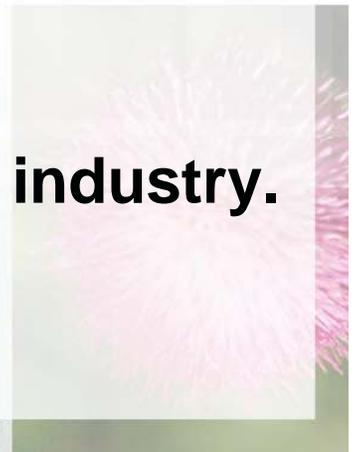




Why spend taxpayers' \$\$\$ on such research?

- ✓ **More effectively prevent spread of pests, invasive species and diseases via trade.**
- ✓ **Protect the environment.**
- ✓ **Enhance environmental restoration.**

Respond to regulatory issues faced by industry.

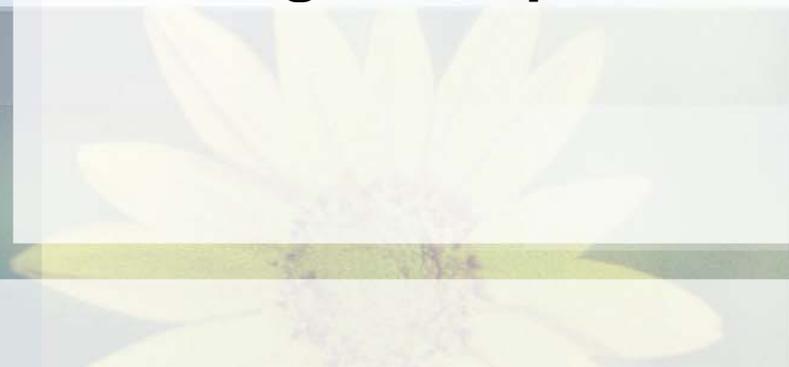




Research Priorities for Initiative Funding

[eventual \$20.7 million total permanent increase in ARS budget]

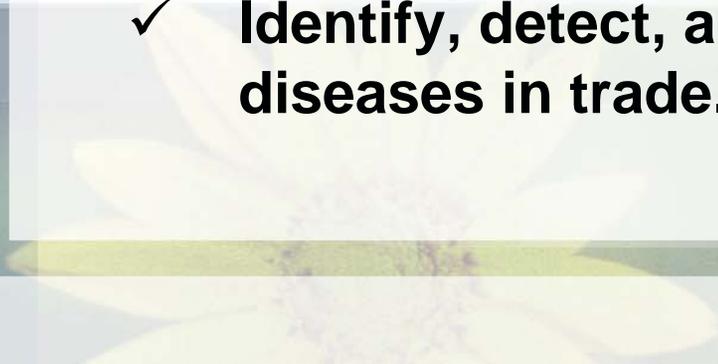
- 1. Improve pest (insect, diseases, and weed) management practices and strategies.**
- 2. Improve production system practices and strategies.**
- 3. Improve environmental and resource management practices and strategies.**





Improve pest (insect, diseases, and weed) management practices and strategies

- ✓ **Eventually, \$11.9 million, or 57% of total.**
- ✓ **Entomology research – Thrips, mites, root weevils, aphid/whitefly, mealy bugs, scale insects, and more.**
- ✓ **Pathology research – Root pathogens, *Botrytis*, *Phytophthora*, viruses, mildews, wilts, rusts, nematodes, and bacteria.**
- ✓ **Identify, detect, and control pests and diseases in trade.**





Improve production system practices and strategies.

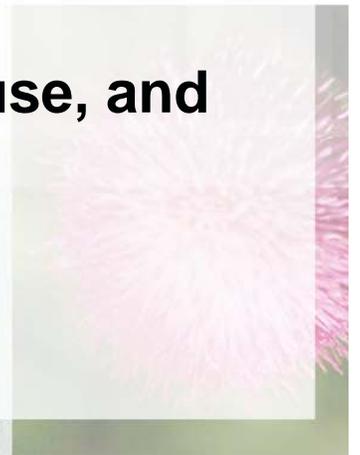
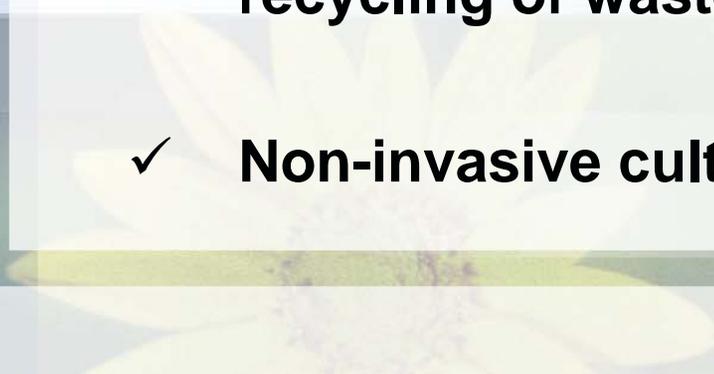
- ✓ **Eventually, \$5.3 million, or 26% of total.**
- ✓ **Reduce production time and maximize plant quality and post-production performance.**





Improve environmental and resource management practices and strategies

- ✓ **Eventually, \$3.5 million, or 17% of total.**
- ✓ **Reduce nitrate use, pesticide use, and runoff; improve remediation for industry wastes and other environmental problems.**
- ✓ **Develop systems for reduction, reuse, and recycling of wastes.**
- ✓ **Non-invasive cultivars.**



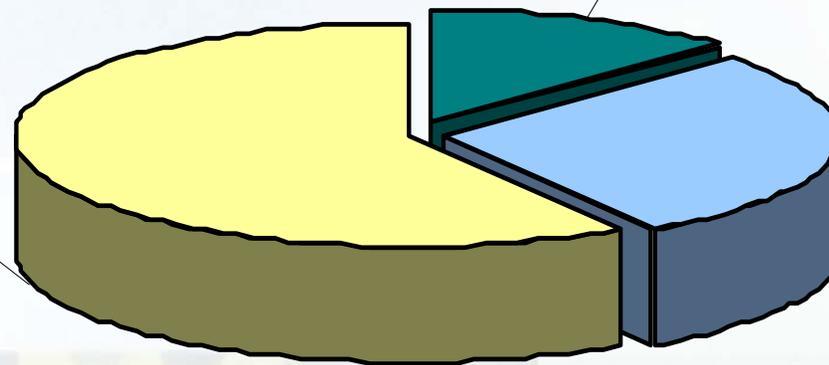


Current Allocation of Research Funding by Priorities

(Current total funding ca. \$6.2 million)

**Pests and
Pathogens
59%**

**Environment
13%**



**Production
Systems
28%**





Funding Mechanisms

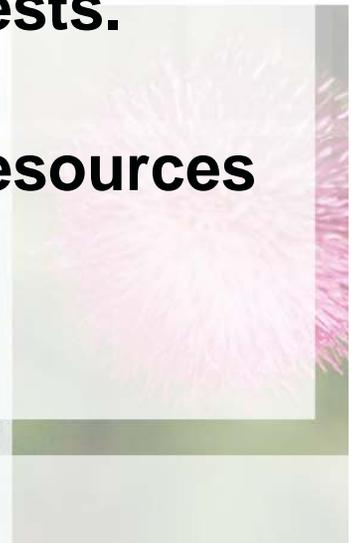
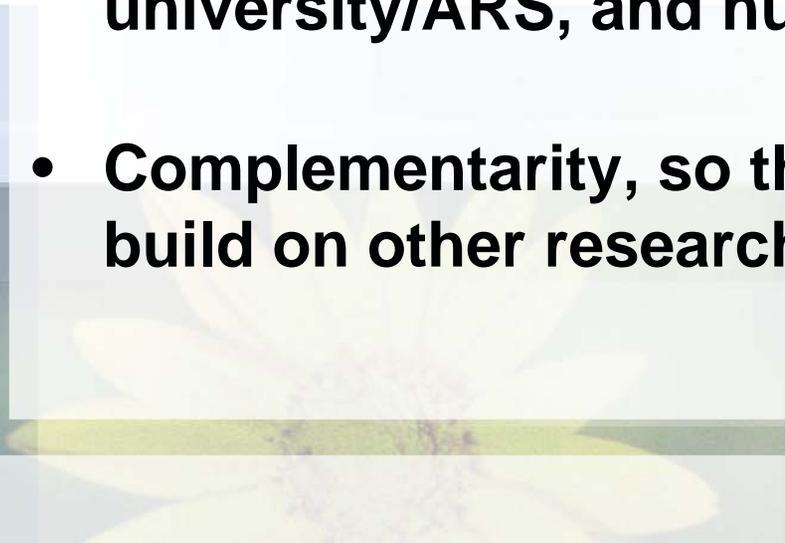
- **USDA-ARS:** Recurrent “permanent” base funding, multi-year, reasonably consistent. Supports “permanent” employees, operations, and infrastructure.
- **Universities:** Specific Cooperative Agreements with ARS, forming “temporary” ARS-University research teams. Supports “temporary” employees (post-docs, graduate students), and operations.





Determining Funding Allocations

- **Congress may stipulate.**
- **Industry recommendations to ARS are consistent with the Initiative framework.**
- **Balance between floriculture-nursery, university/ARS, and numerous interests.**
- **Complementarity, so that Initiative resources build on other research.**





Characteristics of Funded Projects

- **Address Initiative priorities.**
- **Complement industry-funded research.**
- **Leverage other funding sources (NASA, ARS).**
- **Support long-term, coordinated efforts.**
- **New problems; emerging diseases and insects.**





FNRI is “industry-driven”

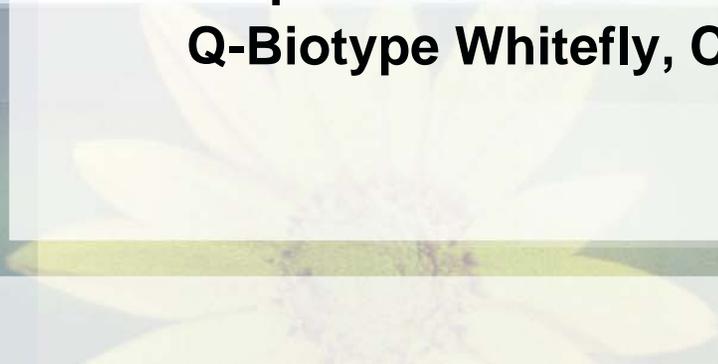
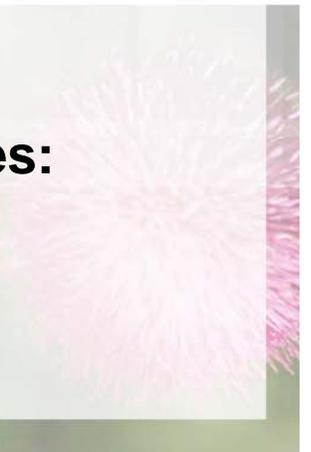
- **Focused on needs of producers.**
- **Not a competitive grants program—no annual solicitation of proposals – however new research topic suggestions welcomed**
- **Projects are often long-term (5 years)**
- **Industry committees provide frequent input regarding research relevance and direction:**
 - **SAF Initiative Task Force: Chair, Dave Niklas**
 - **ANLA/HRI Initiative Review Committee: Chair, Johnny Brailsford**



Floriculture and Nursery Research Initiative: **The Larger Context**

Coordination with related efforts

- **Private industry foundations**
 - American Floral Endowment (AFE) and the Gloeckner Foundation
 - Horticultural Research Institute, Inc. (HRI)
- **IR-4 Ornamental Horticulture Program**
 - Strong mutuality of information, research
 - Help with two APHIS-facilitated Task Forces: Q-Biotype Whitefly, Chilli Thrips





The Initiative's continued success depends on communication, cooperation, and balance.

This presentation is the most recent effort to:

- **Communicate and consult with the research community and industry;**
- **Foster cooperation and collaboration; and**
- **Maintain a well-balanced research portfolio.**





Contacts

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